**Results of share issue for dividend payment**

On 20/02/2020, Sai Gon - Hanoi Commercial Joint Stock Bank announced the results of share issue for dividend payment as follows:

Name of issuer: Sai Gon - Hanoi Commercial Joint Stock Bank

Headquarter address: No. 77 Tran Hung Dao, Hoan Kiem, Ha Noi

**I. Share expected to be issued**

1. Name of share: share of Sai Gon - Hanoi Commercial Joint Stock Bank

2. Charter capital: VND 12,036,161,100,000

3. Number of outstanding shares (before the share issue): 1,203,119,924 shares

4. Number of treasury shares (before the share issue): 496,186 shares

5. Type of share: Common share

6. Stock code (if any): SHB

7. Par value: VND 10,000/ share

8. Number of shares expected to be issued: 251,452,064 shares

9. Purpose of the share issue: issuing share to pay dividend for the year 2017 and 2018

10. Record date of shareholder list to issue shares for increasing share capital from owner’s equity: 05/02/2020

11. Record date: 05/02/2020

12. Expected date of trading the issued shares: In March 2020

 **II. Result of the share issue:**

1. Number of distributed shares: 251,437,035 shares

2. Number of shareholders distributed to: 33,452 shareholders

3. Method of handling fractional shares: rounded down to unit digit; Odd shares (if any) will be canceled

4. Total shares at present: 1,455,053,145 shares, in which:

- Number of outstanding shares: 1,454,556,959 shares

- Number of treasury shares: 496,186 share